



July 28, 2009

Mediceo Paltac Holdings Co., Ltd.

Representative: Sadatake Kumakura, Representative Director, President and CEO
Code number: 7459 (1st Section, Tokyo Stock Exchange)
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Notice of Status and Completion of Repurchase of Shares

Mediceo Paltac Holdings Co., Ltd. ("Mediceo Paltac") has conducted a repurchase of shares of the company's own stock based on its Articles of Incorporation and pursuant to the provisions of Article 459-1 of the Corporation Law. With the current repurchase, the repurchase of shares of the company's own stock based on a resolution of the Board of Directors of Mediceo Paltac at a meeting held on May 15, 2009 has been fully completed, as summarized below.

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| 1. Type of shares repurchased: | Common stock of Mediceo Paltac |
| 2. Period of share repurchases (contract basis): | July 1, 2009 to July 27, 2009 |
| 3. Total number of shares repurchased: | 2,500,000 shares |
| 4. Total cost of repurchase: | ¥2,933,668,800 |
| 5. Repurchase method: | Open market purchase on the First Section of Tokyo Stock Exchange, Inc. |

For reference:

1. Details of resolution of the Board of Directors meeting held May 15, 2009
 - (1) Type of shares to be repurchased Common stock of Mediceo Paltac
 - (2) Total number of shares to be repurchased 5 million shares (maximum)
(Percentage of total shares issued and outstanding: 2.04%)
(Percentage of total shares issued and outstanding, excluding treasury stock: 2.08%)
 - (3) Total cost of shares to be repurchased ¥6.5 billion (maximum)
 - (4) Schedule for repurchase of shares May 18, 2009 to September 15, 2009
2. Cumulative number of shares repurchased from the start of the abovementioned share repurchase (May 18, 2009) to July 27, 2009 (contract basis)
 - (1) Total number of shares to be repurchased 5 million shares
 - (2) Total cost of repurchase: ¥5,716,200,800
3. Treasury stock held as of July 27, 2009
 - (1) Total number of shares issued and outstanding 244,524,496 shares (As of July 24, 2009)
 - (2) Number of shares issued and outstanding 234,560,103 shares
(excluding treasury stock)
 - (3) Number of shares of treasury stock 9,964,393 shares (contract basis)
 - (4) Percentage of total shares issued and outstanding 4.07%
 - (5) Percentage of total shares issued and outstanding 4.24%