

December 8, 2005

**Mediceo Paltac Holdings Co., Ltd.**

Representative Director, President and CEO: Sadatake Kumakura

Code number: 7459 (First Section, Tokyo Stock Exchange)

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**Notice of Reorganization and Personnel Changes of Consolidated  
Subsidiary KURAYA SANSEIDO Inc.**

December 8, 2005 – KURAYA SANSEIDO Inc. (“Kuraya Sanseido”) and Chiyaku Co., Ltd. (“Chiyaku”), both wholly owned consolidated subsidiaries of Mediceo Paltac Holdings Co., Ltd. (“Mediceo Paltac”), will merge on January 1, 2006, with Kuraya Sanseido as the surviving company and Chiyaku as the company to be dissolved. In connection with the merger, Kuraya Sanseido will carry out a reorganization, reassign an executive officer and department managers. On the effective merger date, Kuraya Sanseido will raise the efficiency of its internal organization and improve functions within the company in regard to Chiba Prefecture, where sales areas for prescription pharmaceuticals and other products overlap. Details are as follows.

**I . Reorganization (As of January 1, 2006)**

**1. Sales division**

1) Line Divisions

- The Minamikanto Regional Sales Department in charge of both Saitama and Chiba prefectures will be eliminated, and a new Saitama Regional Sales Department and Chiba Regional Sales Department will be established.
- In the Saitama Regional Sales Department, the Saitama Regional Sales Promotion Department will be established as a staff division, and the Omiya Sales Branch and Kawagoe Sales Branch will be established as line divisions
- In the Chiba Regional Sales Department, the Chiba Regional Sales Promotion Department will be established as a staff division and the Tohkatsu Sales Branch and Boso Sales Branch will be established as line divisions.

**II. Change in Assignment of Executive Officer (As of January 1, 2006)**

Title	Name	New Assignment	Current Assignment
Executive Officer	Kazuoyoshi Kamata	Manager of Chiba Regional Sales Department, Sales Division	Manager of Minamikanto Regional Sales Department, Sales Division

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