

November 29, 2005

**Mediceo Paltac Holdings Co., Ltd.**

Representative Director, President and CEO: Sadatake Kumakura

Code number: 7459 (First Section, Tokyo Stock Exchange)

Contact: Kikuo Miki, Managing Executive Officer  
and Manager of Corporate Communication Office

Tel.: +81-3- 3517-5171

**Notice of Result of Repurchase of Shares through ToSTNet-2**

November 29, 2005 – Mediceo Paltac Holdings Co., Ltd. (“Mediceo Paltac”) today conducted the repurchase of shares it announced yesterday (November 28, 2005). Details follow below.

- |  |  |
|--|--|
| 1. Reason for the share repurchase:    | To execute a flexible capital policy in response to changes in the operating environment |
| 2. Type of shares repurchased:         | Common stock of Mediceo Paltac   |
| 3. Total number of shares repurchased: | 1,671,800 shares   |
| 4. Total cost of shares repurchased:   | ¥2,760,141,800 (¥1,651 per share)  |
| 5. Date of repurchase:                 | November 29, 2005 (Tuesday)  |
| 6. Method of repurchase:               | Purchase through ToSTNeT-2 (closing price transactions) of Tokyo Stock Exchange, Inc.    |

For reference:

1. Details of resolution of the Board of Directors meeting held November 15, 2005
  - (1) Type of shares to be repurchased: Common stock of Mediceo Paltac
  - (2) Total number of shares to be repurchased: 10 million shares (maximum)
  - (3) Total cost of repurchase of shares: ¥20 billion (maximum)
  - (4) Schedule for repurchase of shares: November 16, 2005 to March 22, 2006
2. Cumulative totals for shares repurchased from starting date of above share repurchase order (November 16, 2005) to November 29, 2005
  - (1) Total number of shares repurchased: 2,310,000 shares
  - (2) Total cost of repurchase of shares: ¥3,840,009,300

# # #