

October 18, 2005

**Mediceo Paltac Holdings Co., Ltd.**

Representative Director, President and CEO: Sadatake Kumakura

Code number: 7459 (First Section, Tokyo Stock Exchange)

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## Notice of Change in Percentage Shareholding of Principal Shareholder

October 18, 2005 - As of October 1, 2005, a change has taken place in the percentage of total shareholder voting rights of a principal shareholder of Mediceo Paltac Holdings Co., Ltd. ("Mediceo Paltac"). Details are as follows.

### 1. Background of the Change

Mediceo Paltac today received materials from its transfer agent, Sumitomo Trust & Banking Co., Ltd., indicating the number of shareholders (including substantial shareholders) listed or recorded in the register of shareholders (including the register of substantial shareholders) as of September 30, 2005, and the number of shares they own.

As a result, when Mediceo Paltac calculated the percentage of total number of shares outstanding as of October 1, 2005 in connection with the new issue of 45,353,485 shares of common stock due to the share exchange with PALTAC CORPORATION on October 1, 2005, it was revealed that a change had taken place in the percentage of voting rights held by Takeda Pharmaceutical Company Limited, a principal shareholder of Mediceo Paltac.

### 2. Shareholder Name and Other Information

- (1) Name Takeda Pharmaceutical Company Limited
- (2) Address 1-1, Doshomachi 4-chome, Chuo-ku, Osaka
- (3) President Yasuchika Hasegawa
- (4) Principal business Manufacture, sale, import and export of pharmaceuticals and quasi drugs

### 3. Number of Shares, Number of Voting Rights and Percentage of Total Outstanding Shares Held by the Shareholder

	Number of shares held (Number of voting rights)	Percentage of total shareholder voting rights	Rank among major shareholders
Before change (Established value as of Sept. 30, 2005)	21,190,269 (211,902)	11.24%	1
After change (Calculated value as of Oct. 1, 2005)	21,190,269 (211,902)	9.06%	1

**For Reference:**

As of September 30, 2005

Total number of outstanding shares	(A)	191,667,878
Number of shares of treasury stock	(B)	2,835,750
Number of outstanding shares (excluding treasury stock)	(C=A – B)	188,832,128
Number of shares without voting rights subtracted from the number of outstanding shares	(D)	294,428
Number of shares with voting rights	(E= C – D)	188,537,700

As of October 1, 2005 (Calculated figures)

Number of common shares newly issued due to share exchange on October 1, 2005	(F)	45,353,485
Total number of outstanding shares	(G= A+F)	237,021,363
Number of shares of treasury stock	(B)	2,835,750
Number of outstanding shares (excluding treasury stock)	(H=G – B)	234,185,613
Number of shares without voting rights subtracted from the number of outstanding shares	(D)	349,013
Number of shares with voting rights	(I= H – D)	233,836,600

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