

Investor Information (As of March 31, 2011)

Corporate Name MEDIPAL HOLDINGS CORPORATION

Head Office 2-7-15, Yaesu, Chuo-ku,
Tokyo 104-8461, Japan
Tel: 81-3-3517-5800
Fax: 81-3-3517-5811
<http://www.medipal.co.jp/>

Founded October 8, 1898

Established May 6, 1923

Number of Employees 11,661 (Consolidated basis)
44 (Parent company)

Paid-in Capital ¥22,398 million

Number of Outstanding Shares 244,524,496

Shareholders 15,803

Stock Listing Tokyo Stock Exchange, First Section

Ticker Code 7459

Trading Unit 100 shares

Transfer Agent for Common Stock The Sumitomo Trust & Banking Co., Ltd.

General Meeting of Shareholders The Ordinary General Meeting of Shareholders is held annually in June.

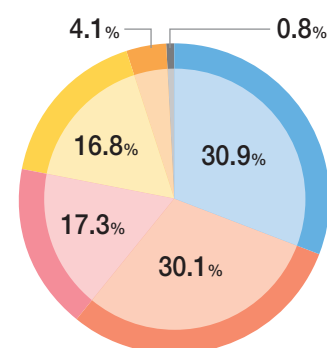
Further Information Corporate Communications Department
Tel: 81-3-3517-5171

Principal Shareholders

	Number of Shares Held (thousand)	Percentage of Total Shares
Takeda Pharmaceutical Company Limited	22,640	9.7%
State Street Bank and Trust Company	9,033	3.9
Japan Trustee Services Bank, Ltd. (Trust Account)	8,286	3.5
MEDICEO Employees Shareholders' Association of MP Group	7,944	3.4
The Master Trust Bank of Japan, Ltd. (Trust Account)	7,544	3.2
Astellas Pharma Inc.	7,404	3.2
Eisai Co., Ltd.	5,845	2.5
Daiichi Sankyo Company, Limited	5,458	2.3
Kobayashi Pharmaceutical Co., Ltd.	5,074	2.2
Sadatake Kumakura	3,423	1.5

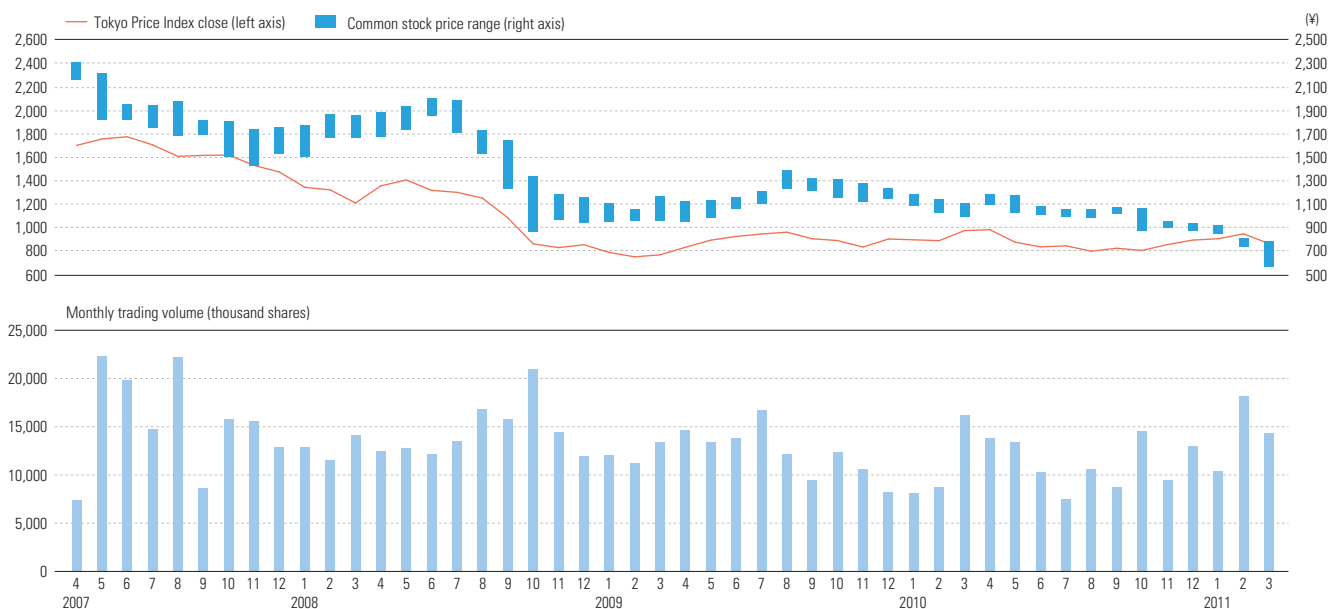
Note: The Company holds 9,966 thousand shares of treasury stock, which are excluded from the principal shareholders listed above.

Distribution of Shareholders



Note: Includes 9,966 thousand shares of treasury stock held by the Company.

MONTHLY STOCK PRICE RANGE & TRADING VOLUME (TOKYO STOCK EXCHANGE)



Life is Beautiful[℣]



In February 2011, we produced a commercial video to convey the MEDIPAL Group's philosophy. We posted it on the Company's website and YouTube. The main theme of the video is "One for all, All for one."

Please check it out: <http://www.medipal.co.jp/english/about/cm.html>