

# Six-Year Summary

Mediceo Paltac Holdings Co., Ltd. and its consolidated subsidiaries  
Years ended March 31

	Millions of yen						Thousands of U.S. dollars (Note 1)	
	2004	2005	2006	2007	2008	2009	2009	
<b>For the Year:</b>								
Net sales .....	¥1,283,926	¥1,665,816	¥1,921,714	¥2,166,763	¥2,254,936	¥2,463,570	\$25,079,609	
Gross profit.....	116,805	137,806	161,603	188,235	191,654	187,237	1,906,108	
Selling, general and administrative expenses .....	101,450	126,819	140,995	160,459	163,703	173,781	1,769,123	
Operating income .....	15,355	10,987	20,608	27,776	27,951	13,456	136,985	
Net income .....	7,879	8,730	20,843	19,106	27,794	12,510	127,354	
Depreciation and amortization .....	5,709	7,625	9,126	9,663	10,057	11,225	114,273	
Capital expenditures (cash basis).....	4,974	7,812	9,064	12,236	16,076	16,881	171,852	
<b>At Year-End:</b>								
Total assets .....	¥ 626,626	¥ 848,416	¥ 993,491	¥1,032,931	¥1,104,833	¥1,117,287	\$11,374,193	
Interest-bearing debt .....	23,275	15,660	38,400	42,058	39,834	39,301	400,092	
Total net assets.....	128,988	168,104	242,413	261,112	290,692	294,501	2,998,076	
<b>Per Share (Yen and U.S. Dollars):</b>								
Net income (Note 2) .....	¥ 55.19	¥ 45.90	¥ 97.64	¥ 82.86	¥ 119.20	¥ 52.30	\$ 0.53	
Diluted net income.....	48.65	43.52	94.22	82.29	118.53	52.22	0.53	
Total net assets (Note 3) .....	893.84	904.59	1,051.97	1,128.39	1,219.50	1,229.34	12.51	
Cash dividends .....	12.00	12.00	15.00	15.00	18.00	18.00	0.18	
<b>Ratios:</b>								
Return on assets (Note 4) .....	2.4%	1.4%	2.2%	2.7%	2.7%	1.3%		
Return on equity (Note 5) .....	6.5	5.9	10.2	7.6	10.1	4.3		
Number of employees .....	7,468	9,496	11,078	10,664	11,391	11,451		

Notes: 1. The U.S. dollar amounts in this report represent translations of Japanese yen, for convenience only, at the rate of ¥98.23 to U.S. \$1.00, the approximate exchange rate on March 31, 2009.

2. Net income per share = (Net income – Officers' bonuses) / (Average shares outstanding during the year – Average treasury stock during the year)

3. Total net assets per share = (Total net assets – Officers' bonuses) / (Shares outstanding at end of year – Treasury stock)

4. Return on assets = (Operating income + interest and dividend income) / Total assets at end of period

5. Return on equity = Net income / Average total net assets