

Financial Highlights

Mediceo Paltac Holdings Co., Ltd. and its consolidated subsidiaries
Years ended March 31, 2007, 2008 and 2009

	Millions of yen			Percent change	Thousands of U.S. dollars (Note 1)
	2007	2008	2009	2009/2008	2009
For the Year:					
Net sales	¥2,166,763	¥2,254,936	¥2,463,570	9.3%	\$ 25,079,609
Operating income	27,776	27,951	13,456	(51.9)	136,985
Net income	19,106	27,794	12,510	(55.0)	127,354
At Year-End:					
Total assets	¥1,032,931	¥1,104,833	¥1,117,287	1.1%	\$11,374,193
Total net assets	261,112	290,692	294,501	1.3	2,998,076
Per Share (Yen and U.S. Dollars):					
Net income (Note 2)	¥ 82.86	¥ 119.20	¥ 52.30	(56.1)%	\$ 0.53
Diluted net income	82.29	118.53	52.22	(55.9)	0.53
Total net assets (Note 3)	1,128.39	1,219.50	1,229.34	0.8	12.51
Cash dividends	15.00	18.00	18.00	0.0	0.18
Ratios:					
Return on assets (Note 4)	2.7%	2.7%	1.3%		
Return on equity (Note 5)	7.6	10.1	4.3		
Payout ratio	18.1	15.1	34.4		

Notes: 1. The U.S. dollar amounts in this report represent translations of Japanese yen, for convenience only, at the rate of ¥98.23 to U.S. \$1.00, the approximate exchange rate on March 31, 2009.

2. Net income per share = (Net income – Officers’ bonuses) / (Average shares outstanding during the year – Average treasury stock during the year)

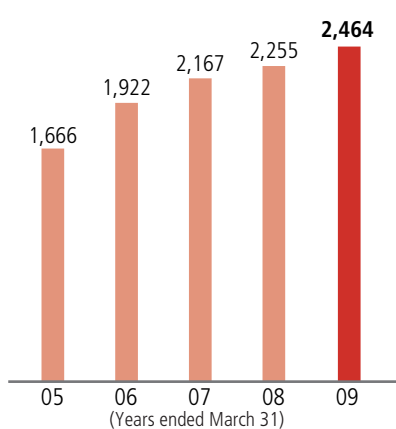
3. Total net assets per share = (Total net assets – Officers’ bonuses) / (Shares outstanding at end of year – Treasury stock)

4. Return on assets = (Operating income + interest and dividend income) / Total assets at end of period

5. Return on equity = Net income / Average total net assets

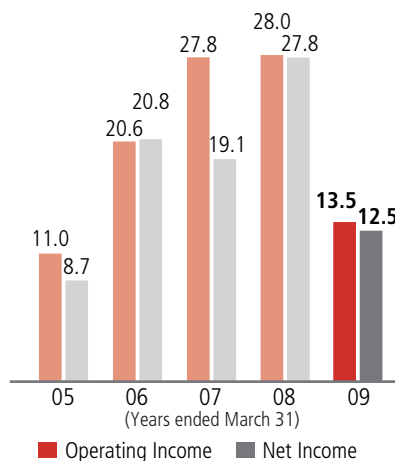
Net Sales

(Billions of yen)



Operating Income / Net Income

(Billions of yen)



Return on Assets / Return on Equity

(%)

