

# FINANCIAL HIGHLIGHTS

Mediceo Paltac Holdings Co., Ltd. and its consolidated subsidiaries  
Years ended March 31, 2006, 2007 and 2008

	Millions of yen			Percent change	Thousands of U.S. dollars (Note 1)
	2006	2007	2008	2008/2007	2008
<b>For the Year:</b>					
Net sales.....	¥1,921,714	¥2,166,763	¥2,254,936	4.1%	\$22,506,597
Operating income.....	20,608	27,776	27,951	0.6	278,980
Net income .....	20,843	19,106	27,794	45.5	277,413
<b>At Year-End:</b>					
Total net assets .....	¥ 242,413	¥ 261,112	¥ 290,692	11.3%	\$ 2,901,407
Total assets.....	993,491	1,032,931	1,104,833	7.0	11,027,378
<b>Per Share (Yen and U.S. Dollars):</b>					
Net income (Note 2).....	¥ 97.64	¥ 82.86	¥ 119.20	43.9%	\$ 1.19
Diluted net income .....	94.22	82.29	118.53	44.0	1.18
Total net assets (Note 3).....	1,051.97	1,128.39	1,219.50	8.1	12.17
Cash dividends.....	15.00	15.00	18.00	20.0	0.18
<b>Ratios:</b>					
Return on assets (Note 4).....	2.2%	2.7%	2.7%		
Return on equity (Note 5).....	10.2	7.6	10.1		

Notes: 1. The U.S. dollar amounts in this report represent translations of Japanese yen, for convenience only, at the rate of ¥100.19 to U.S. \$1.00, the approximate exchange rate on March 31, 2008.

2. Net income per share = (Net income – Officers’ bonuses) / (Average shares outstanding during the year – Average treasury stock during the year)

3. Total net assets per share = (Total net assets – Officers’ bonuses) / (Shares outstanding at end of year – Treasury stock)

4. Return on assets = (Operating income + interest and dividend income) / Total assets at end of period

5. Return on equity = Net income / Average total net assets

