

FINANCIAL HIGHLIGHTS

Mediceo Paltac Holdings Co., Ltd. and its consolidated subsidiaries
Years ended March 31, 2005, 2006 and 2007

	Millions of yen			Percent change 2007/2006	Thousands of U.S. dollars (Note 1)
	2005	2006	2007		2007
For the Year:					
Net sales.....	¥1,665,816	¥1,921,714	¥2,166,763	12.8%	\$18,362,398
Operating income.....	10,987	20,608	27,776	34.8	235,390
Net income.....	8,730	20,843	19,106	(8.3)	161,915
At Year-End:					
Total net assets.....	¥ 168,104	¥ 242,413	¥ 261,112	7.7%	\$ 2,212,814
Total assets.....	848,416	993,491	1,032,931	4.0	8,753,653
Per Share (Yen and U.S. Dollars):					
Net income (Note 2).....	¥ 45.90	¥ 97.64	¥ 82.86	(15.1)%	\$ 0.70
Diluted net income.....	43.52	94.22	82.29	(12.7)	0.70
Total net assets (Note 3).....	904.59	1,051.97	1,128.39	7.3	9.56
Cash dividends.....	12.00	15.00	15.00	—	0.13
Ratios:					
Return on assets (Note 4).....	1.4%	2.2%	2.7%		
Return on equity (Note 5).....	5.9	10.2	7.6		

Notes: 1. The U.S. dollar amounts in this report represent translations of Japanese yen, for convenience only, at the rate of ¥118.00 to U.S. \$1.00, the approximate exchange rate on March 31, 2007.

2. Net income per share = (Net income – Officers’ bonuses) / (Average shares outstanding during the year - Average treasury stock during the year)

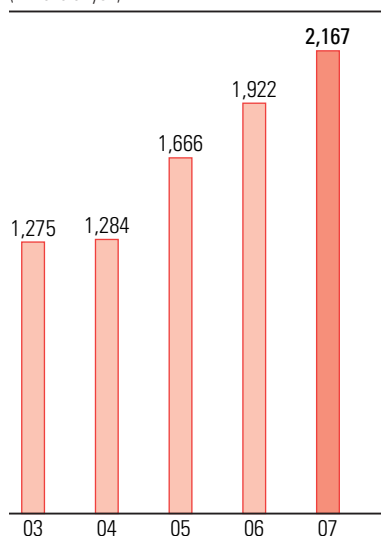
3. Total net assets per share = (Total net assets - Officers’ bonuses) / (Shares outstanding at end of year - Treasury stock)

4. Return on assets = (Operating income + interest and dividend income) / Total assets at end of period

5. Return on equity = Net income / Average total net assets

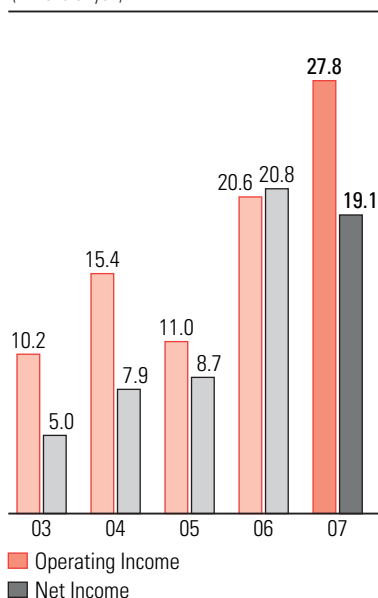
Net Sales

(Billions of yen)



Operating Income / Net Income

(Billions of yen)



Return on Assets / Return on Equity

(%)

