

FINANCIAL HIGHLIGHTS

Mediceo Paltac Holdings Co., Ltd. and its consolidated subsidiaries
Years ended March 31, 2004, 2005 and 2006

	Millions of yen			Percent change 2005/2006	Thousands of U.S. dollars (Note 1)
	2004	2005	2006		2006
For the Year:					
Net sales	¥1,283,926	¥1,665,816	¥1,921,714	15.4%	\$16,424,906
Operating income	15,355	10,987	20,608	87.6	176,137
Net income	7,879	8,730	20,843	138.8	178,145
At Year-End:					
Total shareholders' equity	¥ 128,988	¥ 168,104	¥ 242,413	44.2%	\$ 2,071,906
Total assets	626,626	848,416	993,491	17.1	8,491,376
Per Share (Yen and U.S. Dollars):					
Net income (Note 2)	¥ 55.19	¥ 45.90	¥ 97.64	112.7%	\$ 0.83
Diluted net income	48.65	43.52	94.22	116.5	0.81
Cash dividends	12.00	12.00	15.00	25.0	0.13
Total shareholders' equity (Note 3)	893.84	904.59	1,051.97	16.3	8.99
Ratios:					
Return on assets (Note 4)	2.4%	1.5%	1.1%		
Return on equity (Note 5)	6.5	5.9	10.2		

Notes: 1. The U.S. dollar amounts in this report represent translations of Japanese yen, for convenience only, at the rate of ¥117.00 to U.S. \$1.00, the approximate exchange rate on March 31, 2006.

2. Net income per share = (Net income – Officers' bonuses) / (Average shares outstanding during the year - Average treasury stock during the year)

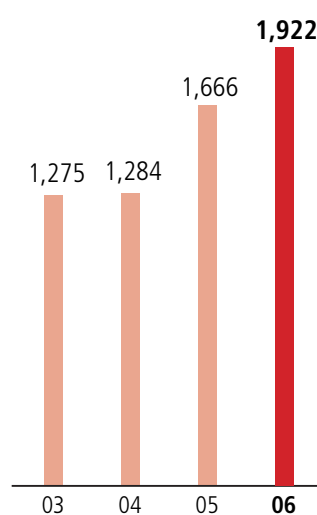
3. Total shareholders' equity per share = (Total shareholders' equity - Officers' bonuses) / (Shares outstanding at end of year - Treasury stock)

4. Return on assets = Operating income / Average total assets

5. Return on equity = Net income / Average total shareholders' equity

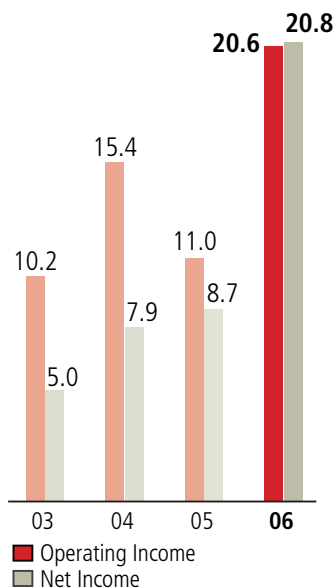
Net Sales

(Billions of yen)



Operating Income / Net Income

(Billions of yen)



Return on Assets / Return on Equity

(%)

