

PROFILE

The Mediceo Paltac Group's operations revolve around contributing to people's health and the advancement of society through creation of value in distribution. The Group began operations on April 1, 2004 after which the former KURAYA SANSEIDO Inc. spun off its pharmaceutical wholesale operations and changed its name to MEDICEO Holdings Co., Ltd. We have continued to evolve toward leadership throughout the medical, health and beauty care supply chain, and on October 1, 2005 became Mediceo Paltac Holdings Co., Ltd. upon executing a share exchange and management integration with PALTAC CORPORATION to create a next-generation distributor that supports medical care, health and beauty.

MANAGEMENT PHILOSOPHY

Contributing to people's
health and the advancement of
society through **creation**
of **value** in **distribution**

Bright and Ene

The Mediceo Paltac Group's customer-oriented business model creates an environment for supporting growth and evolves logistics that start with the customer, giving rise to new value that enriches people's lives.

MANAGEMENT POLICY

- 1 Create a **vitalized** corporate culture to make the Mediceo Paltac Group **trusted** by society.
- 2 Raise **shareholder value** and ensure thorough legal **compliance**.
- 3 Faithfully create a **free** and **open-minded** corporate culture and train **creative** personnel.

genetic

FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements regarding Mediceo Paltac Holdings Co., Ltd.'s plans, outlook, strategies and results for the future. All forward-looking statements are based on judgements derived from information available about the Company at the time of publication.

Certain risks and uncertainties could cause the Company's actual results to differ materially from any projections presented in this report. These risks and uncertainties include, but are not limited to, the economic circumstances surrounding the Company's business; competitive pressures; related laws and regulations; product development programs; and changes in exchange rates.

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